The way forward

HPE aruba networking

Save Your VMware Software Budget with HPE Aruba's Data Center Switching Solutions

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Before we begin...



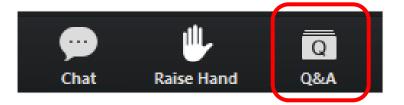
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 Webinar is being recorded & will be emailed to all attendees

Award Winning HPE Aruba Networking Data Center Solutions

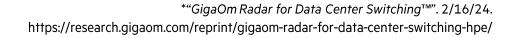
"One of HPE Aruba's differentiating features is its Distributed Services Switch, which provides stateful firewall services at every topof-rack configuration."*



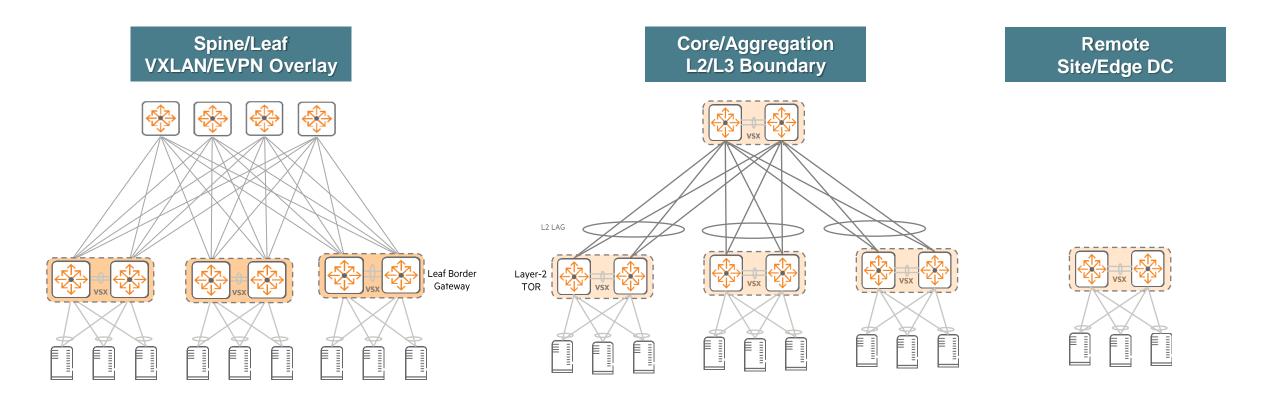


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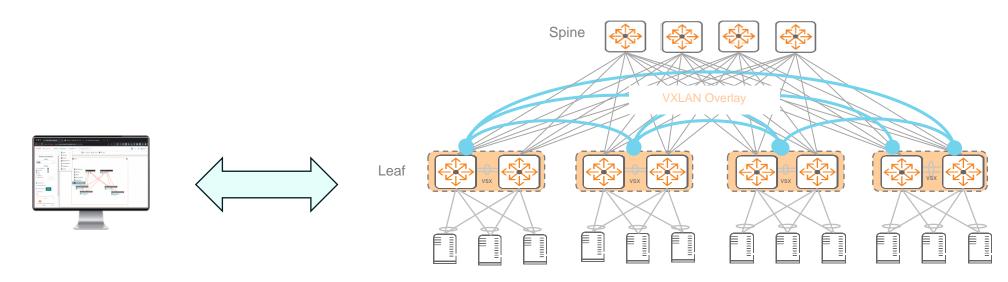


Solutions for Data Centers of All Sizes



HPE Aruba Networking data center product lined is optimized for the environment

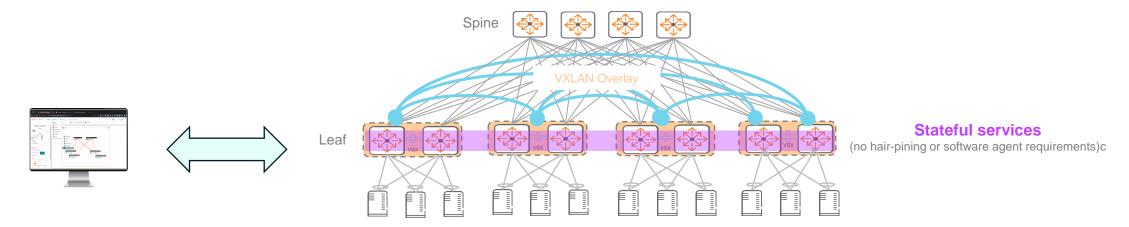
Data Centers Deployments – Made Easy!



Automate deployments Maintain, monitor & optimize

With less than 30 minutes of training, an engineer with basic networking knowledge can implement a complex topology in under 5 minutes.

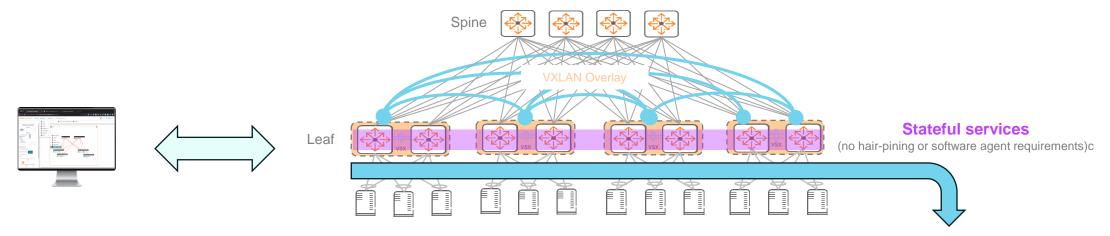
Distributed Services Built Into the Fabric



Automate deployments Maintain, monitor & optimize

Quickly deploy services close to the workload without requiring complicated packet redirection.

Built In Visibility



Automate deployments Maintain, monitor & optimize



Toolsets
Security/XDR
App Dependency App
Performance
Sniiffer

Minimize infrastructure and agents, save costs, reduce complexity, and effectively utilize your current toolset.

Enhance Your Data Center Ecosystem

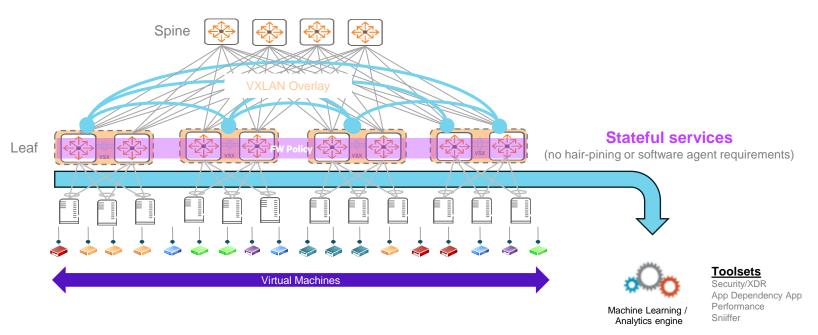




Dynamic provisioning E2E visibility



Automate deployments Maintain, monitor & optimize



HPE Aruba Networking simplifies integrations by providing complete visibility and Connecting seamlessly with leading data center technologies.

Aruba CX10K

Distributed Services Switch



Full Network functionality, plus 800G embedded Stateful Services



Firewall
Macro/MicroSegmentation



DDOS



Visibility/ Telemetry

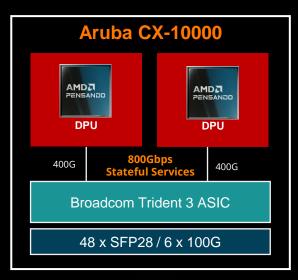


Encryption



NAT





Unified services platform
Broadcom T3 and AMD/Pensando DPU

POLL

Customer impact and industries response to Broadcom/VMware's license changes CRN S TECHNICA Price Hikes of 100%: VMware® Virtualization **Subscription Model Triggers** VMware admits sweeping Broadcom changes Broadcom CEO Hock Tan: Focus On Upselling **Cloud Cost Contention** are worrying customers VMware's 'Largest 2.000' Customers Proves 'Verv Successful' Broadcom has cut VMware products, perpetual licenses, and its partner program **m** × **f** ⊠ BY O'RYAN JOHNSON Tan says Broadcom expects double-digit revenue gains from its VMware Cloud Foundation as it is focused on providing resources, support and upselling for VMware's 'largest 2,000 Broadcom slammed by European **STH** cloud group for VMware moves \equiv Knowledge FORUMS AI SERVER > 5G EDGE STORAGE NETWORKING WORKSTATION > SOFTWARE > GUIDES How VMware's Controversial VMware VCSP Customers Seeing 10x America Is Running Out of Power, Are Data Centers to Blame? **Product Changes Could Impact** or More Cost Increases Under **sd**xcentral Thursday, March 28, 2024 Broadcom **SMBs** Singtel Reduces Stake in India's Bharti Airtel With \$709M Deal New licensing and bundling policies are set to hit smaller. Special Editions | Digital Events | Contributors | Glossary | Companies | Market | Industria non-enterprise customers the hardest. DATA CENTER WORLD April 15-18, 2024 | Washington, D.C **sd**xcentral Order/license chaos for VMware products after Broadcom takeover (Jan. 2024) It's FOSS News [English] These are currently difficult times for customers IT'S FOSS MAIN | 📮 NEWSLETTER | 🧩 QUIZZES & PUZZLES | 🏡 COMMUNITY and resellers of VMware products who want to reorder, Broadcom's VMware acquisition extend licenses or simply activate product licenses. After the Broadcom takeover, absolute chaos reigns. Dealers have brings surprising consequences been terminated, orders via OEMs are sometimes **Broadcom Drops A Hammer on VMware**

Forrester Research said it expected <u>up to 20% of VMware customers to defect</u> to other virtualization platforms, or at least consider it.

Customers After Acquisition

VMware customers may not like the intention behind the changes

mpossible, and the end customer portal for license

first incident in which Broadcom products and dealer/customer relationships have been

activation has been shut down. After reporting on problems for the first time a few days ago, I now have internal

nformation that confirms this. Incidentally, this is not the

how to prepare



Licensing and other changes

Highlights:

Broadcom acquired VMware, November 2023 – changed licensing model December 2023

- •End of Perpetual licensing with a new subscription model being imposed →
 - Massive cost increase for many over 200%
 - > VVF license does not allow add-on distributed firewall functionality (micro segmentation)
 - Customers must subscribe to VCF to be able to add-on security features
 - o Many customers rely on micro segmentation as a critical part of their security compliance framework
 - Moving away from VMware in the short term to be very difficult

VMware Cloud Foundation (VCF) License

License to access the flagship hybrid cloud solution, tailored for large enterprises.



VMware vSphere Foundation (VVF) License

License to access enterprise-grade workload platform, geared towards mid-sized to smaller businesses.

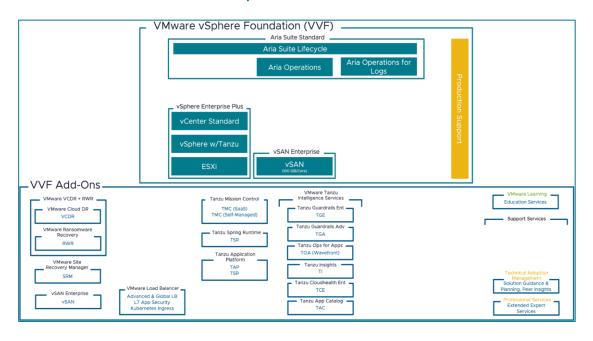


- •Eliminating third-party resellers to reduce channel margins... the slice of cash resellers take for distributing VMware services. (Approx \$650M)
 - VMware informed their OEMs they will no longer accept quotes, new orders, new Enterprise License Agreements (ELAs), or renewals.
 - •Change affects major hardware vendors and long-time VMware partners such as HPE, Dell Technologies, and Lenovo
 - Internal HPE Sales messaging "Changes affecting joint HPE & VMware solutions" link
 - "DO NOT place new quotes, place new orders, and/or renew support contracts for VMware products into HPE ordering tools."
- •Shifting focus to the top 2000 global enterprise customers, and de-prioritizing small/mid-sized customers.
 - •Small/midsized customers are being priced out BC avoiding the cost of servicing smaller customers.
 - * "They want big customers, and they want to make as much money as they can from big customers all day long."



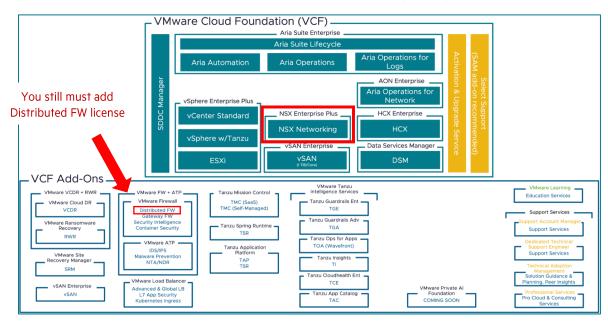
VMware VVF and VCF Architectural Comparison

VMware vSphere Foundation (VVF)



Where is NSX?!

VMware Cloud Foundation (VCF)



Forced to VCF, even if the other features are not needed/desired

Optimize Your Licensing Costs Micro-segmentation

Deploy a new data center – Greenfield deployment

VMware Cloud Foundation (VCF) + Distributed Firewall License



VMware vSphere Foundation (VVF) + CX10K (DSA)



Data based on a five-year TCO analysis for greenfield data center deployments of **500 servers per site**, single socket **16 cores**

HPE Aruba Networking Distributed Services Architecture is 65% more cost-effective, DSA network pays for itself in 5 months and returns ~US\$2.6M to the yearly budget

Optimize Your Licensing Costs Micro-segmentation

Retrofit an existing data center – Brownfield deployment

VMware Cloud Foundation (VCF) + Distributed Firewall License



VMware vSphere Foundation (VVF) + CX10K (DSA)



Data based on a five-year TCO analysis for brownfield data center deployments of 500 servers per site, single socket 16 cores

HPE Aruba Networking Distributed Services Architecture is 63% more cost-effective, DSA network pays for itself in 8 months and returns ~US\$2.4M to the yearly budget

Optimize Your Licensing Costs Micro-segmentation

The network is free

VMware Cloud Foundation (VCF) + Distributed Firewall License



VMware Cloud Foundation (VCF) + CX10K (DSA)



Data based on a five-year TCO analysis for brownfield data center deployments of **500 servers per site**, single socket **16 cores**

Eliminating the need for distributed firewall license saves \$3.2M over 5 years, twice the cost of the network

HPE Aruba CX 10000 vs. Agent-based Firewall, Security (e.g., VMware NSX)





HPE Aruba CX 10000 Distributed Services Switch	Design and TCO Considerations	Virtualized software security agent
Security/network services embedded into network fabric	Architecture	Software-agents deployed across 100-1,000's servers
✓ Distributed E-W Firewall, Microseg, NAT, IPsec	Security functionally	✓ Distributed E-W Firewall, Microseg, IDS
None - DPU based acceleration	Impact on servers	High - 20-30% CPU Tax
✓ 800G Stateful Firewall	Performance	 Limited to server CPU/NIC
Low - up to 65% less when compared to software-agents	Overall TCO	High – based on costly, annual server licensing subscriptions
Simple integration into any virtual, bare metal or brownfield DC	Deployment flexibility	Hypervisor dependent, admin complexity for brownfield DC

Leverage the VMware Disruption in Your Favor!



- HPE-Aruba's Distributed Services Architecture (DSA) allows advanced services to be embedded directly into the network.
- Customers can stay with VMware's lower-cost VVF option while moving micro segmentation to the network!
 - ✓ DSA has dramatically better performance at half the cost.
 - ✓ DSA does NOT require agents to be run per server/VM
 - ✓ DSA reduces the need for other expensive "bolt-on" services (firewall hair pinning)
 - ✓ DSA will simplify the overall DCN architecture

Customers are looking for alternatives and they want to hear from you.

SI customer... When asked what they are hearing from their customers...

"This topic is top of mind, every customer is concerned and looking for alternatives."

Leverage the VMware Disruption in Your Favor!

Who should you talk to?

Customer profile: Any customer running VMware

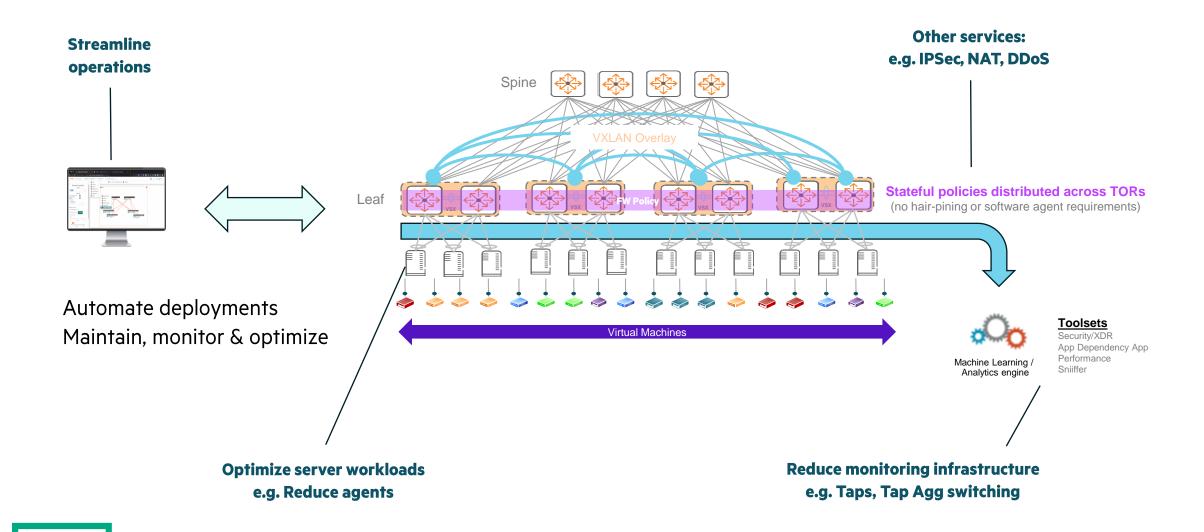
- Small to mid-sized companies are most affected by these changes.
- Larger customers may require some of the functionality in the VCF package, so the cost savings maybe less in those cases.
- Regardless of the cost savings, lessening dependencies on VMware has become a well received talking point

Optimal customer point of contact:

- Titles: CIO, CTO, CISO, VP of infrastructure/networking, Data center architect/admin
- A few more ideas: CFO, VP/Director of Procurement

Ask, "How have the recent changes in VMware licensing affected your operations?"

Where can help optimize?





"Secure Network Fabric" Solution

Results:

Optimized footprint

 Up to 83% reduction in data center network security infrastructure footprint

Accelerated onboarding

 >60% reduction in time to onboard/migrate customer Workloads

Secure workloads

• >70% increase in workload security posture

Simplified operations

 Up to 30% increase in telemetry data visibility and >50% reduction in operational efforts

Benefits:

Reduced cost

 Reduces physical data center devices by 45% to 50% and lowers costs associated with space, cooling and power requirements.

Automation at the core

• 100% configuration and security policies deployment through a fully integrated orchestrator.

Simplified operations

 Greater visibility, centralized control and integration with data-driven intelligent automation platforms.

High performance with uncompromised security

 10x better performance with tighter security controls and policies.

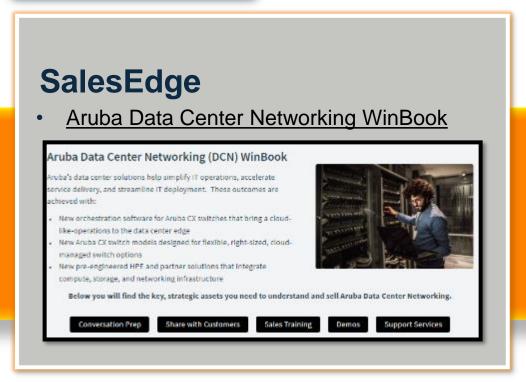
Questions



Resources

For YOU





Share with CUSTOMERS



arubanetworks.com

Modern data center networking



YouTube

- 4th Generation Data Center Fabric (4 mins)
- 4th Generation Data Center Fabric (10 mins)

RESOURCES



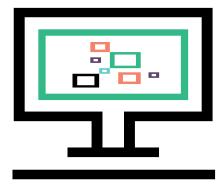
Partner Ready for Networking portal (Click here)



My Learning / The Learning Center (Click here)



Channel Account Managers (CAMs)
Regional channel support



Arubapedia for Partners (Click here)

